

Select Energy Services, Inc.

<i>(\$ in millions)</i>	Q2 2017 (Low)	Q2 2017 (High)
Net Income/(Loss)	(\$12)	(\$11)
Taxes	1	1
Interest Expense	0	0
Depreciation and Amortization	23	23
EBITDA	\$12	\$13
Net (Income)/Loss from Discounted Operations	0	0
Impairment	0	0
Lease Abandonment costs	0	0
Non-recurring severance expense	0	0
Non-recurring deal costs	0	0
Non-cash incentive (gain)/loss	1	1
Non-cash (gain)/loss on sale of subsidiaries and other assets	0	0
Non-recurring acquisition costs and other	13	13
Adjusted EBITDA	\$26	\$27

Rockwater Energy Solutions, Inc.

<i>(\$ in millions)</i>	Q2 2017 (Low)	Q2 2017 (High)
Net Income/(Loss)	(\$2)	(\$2)
Taxes	0	1
Interest Expense	1	1
Depreciation and Amortization	16	16
EBITDA	\$15	\$16
Impairment of longed-lived and intangible assets	0	0
Restructuring costs	0	0
Restructuring related severance expenses	0	0
Bad debt expense	0	0
Inventory write downs	0	0
Foreign currency (gains) losses	0	0
(Gain) loss on the valuation of contingent obligations	0	0
Non-cash compensation expense	1	1
Non-cash (gain) loss on sale of subsidiaries and other assets	0	0
Transaction related costs	1	1
Adjusted EBITDA	\$17	\$18